



"Give, and it will be given to you: good measure, pressed down, shaken together, and running over, will be given to you. For with the same measure you measure it will be measured back to you." Luke 6:38

Young Clergy Debt Assistance Program Application

The information you provide will help process your request. This information will be kept strictly confidential. Please print and use back if needed.

Name _____ Date _____

Address _____

City _____ State _____ Zip _____ County _____

Home Phone _____ Work Phone _____

Email Address _____

Date of Birth _____

Spouse: _____

Children: _____ (ages)

Financial Information

Please provide the first two pages of your 1040 Tax form for the latest tax year for which you filed. If you are filing on Schedule C, please send a copy of that as well.

Please send a copy of your most recent payroll statement from your church.

Please provide us with a monthly budget of all of your income and expenses including your academic debt payments. If you are using Quicken or a similar program a printout would suffice.

Current Lenders for Education Loans

Please send the latest copy of your latest bills for all your educational debt.

List all outstanding educational loans and the academic institution to which they relate:

Current **total** monthly payment(s) on education loans listed above:

_____ You are responsible for submitting along with this application documentation (such as a copy of current statement or original loan documents) sufficient to verify your education loans.

Do you have any other debt such as an auto loan, or credit card debt, etc. (Please list):

ACADEMIC CAREER:

Bachelor's Degree from _____ Year graduated: _____

Degree Earned: _____

Master's Degree from _____ Year graduated: _____

Degree Earned: _____

Other Degrees:

How have you been addressing your academic debt? If not, why not?

What other information should we know about you and your situation:

Mail the completed application along with supporting documentation to:

Young Clergy DAP

20 Soundview Avenue

White Plains, NY 10605

All applications for this period of consideration are **due by July, 2nd, 2016**. You will be notified of the results of your grant request within 90 days after the application deadline.

I hereby apply for a grant toward the reduction of my higher education loan balances from the Young Clergy Debt Assistance Program of the New York Annual Conference.

Signed: _____ Dated: _____

Young Clergy Debt Assistance Program Guidelines

Qualifications: Ordained Elders, Deacons, Local Pastors, Provisional Members and Residents- In-Ministry serving in the New York Annual Conference aged 40 or younger.

Guidelines: Clergy meeting program qualifications may apply for a grant under the following guidelines:

- 1) To be eligible for a grant, clergy must be serving in appointive ministry as a licensed local pastor or must be ordained or in the process becoming an ordained deacon or elder in the United Methodist Church. Clergy must be both under appointment or assignment and be in ministry for at least three years and have academic debt.
- 2) Grants will be awarded on a one-time basis. However, clergy with excessive academic debt may re-apply in succeeding years.
- 3) Eligible for grants will be persons with currently active Student Debt
- 4) The expectation is that clergy participating in this program will develop his or her own long- term financial plan, will use the resources of the General Board of Pensions and Health Benefits and specifically help from Sally Truglia, the Human Resources and Benefits Manager of the NYAC, in finding programs on clergy financial planning and be considering resources such as: UMPIP program, IRA or college savings programs for dependent children, and websites such as, www.creditkarma.com.

Grants: Grant decisions will be made by a committee comprised of lay and clergy persons of the New York Annual Conference. Decisions by the grant committee will be final. It is the NYAC's expectation that grant recipients will continue to serve in the Annual Conference after receiving a grant award.