

Shared Ministry Apportionments

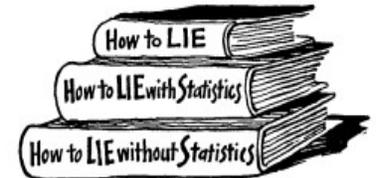
Statistical Tables



- **Three tables:**
 - Table 1 – Membership data
 - Table 2 – Financial data
 - Table 3 – Stewardship data
- **Used by the both the Conference & General Church for general information, decision making & to set apportionments**
- **The following Table 2 line items form the basis for apportionments:**
 - Salaries paid to Clergy
 - Allowances paid to Clergy
 - Accountable Reimbursements
 - Salary & Benefits for church staff
 - Program expenses
 - Office expenses
- **Data is collected via an on-line system, which is available from mid-December for approx. 6 weeks**

Shared Ministry Apportionments

Statistical Tables



What happens to the reports we fill out each year?

Does anybody actually use these reports?

Does it make a difference if I simply “plug in” some figures that look good?

Why they matter:

- The BoD requires pastors “to give an account of their pastoral ministries to the charge and annual conferences...”
- Data used by Bishop and Cabinet in appointment making process
- Helps to identify success stories within the Conference
- Allows congregations to see themselves as part of a larger picture
- Tool that can be used by church leaders:
 - Have we taken in new members?
 - Who isn’t attending this year that was last year? What are the reasons?
 - Is our average pledge where we feel it should be?

Allows the UMC to monitor the membership and financial health of the denomination

Shared Ministry Apportionments

Basics



- Apportionments = Church's Share of Conference Budget
- Budget:
 - built on desire and commitment to meet needs of God's family
 - smaller gifts combined into larger ones effect transformative change throughout the world
 - reflects priorities established by the Annual Conference
 - represents requests from Boards, Committees, Agencies and staff presented to and reviewed annually by CF&A
- Once approved at Annual Conference – Finance office apportions budget to each church based upon Conference formula
- Apportionments based upon certain church expenses reported on a two year lag – not membership rolls
 - Example: Church expenses incurred in 2020, reported in early 2021 will be used to calculate apportionments assessed for 2022
- The 2021 Conference budget is \$7,998,800.

Shared Ministry Apportionments

Calculation

3 OUT OF 2
PEOPLE
HAVE
TROUBLE
WITH
FRACTIONS

$$\frac{\text{Apportionment Base of Church}}{\text{Apportionment Base of Conference}}$$

(sum of apportionment bases of all churches)

$$= \text{Apportionment factor: } xx.x\%$$

$$\times \text{Conference Budget}$$

$$= \text{Apportionment (\$)}$$

Apportionment Base (Table II):

- Amount paid to Pastor
- Amount paid to Assoc. Pastor
- Accountable Reimbursements
- Salary & Benefits for staff
- Program expenses
- Office expenses

Example:

$$\frac{\$125,000}{\$32,000,000} = 0.00390625$$

$$\times \$8,400,000$$

$$= \$32,812$$

Shared Ministry Apportionments

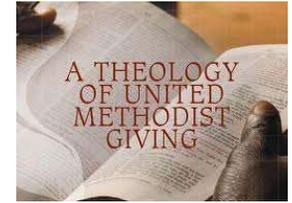
Adjustments



- Apportionment formula set by Annual Conference
- Some churches surprised by their apportionments
- Effort undertaken to scrub submissions for obvious errors & large variations
- Conference has no significant reserve for “mistakes”
- Once numbers are finalized & communicated it is impossible to make adjustments since they would impact all other churches in the conference (approx. 420)
- Review of data prior to submission is therefore critical
- *Preliminary* apportionments posted in May
- Church leaders asked to review data
- *Final* apportionments posted at end of June (www.nyac.com “Finance,” “Apportionments”)

Shared Ministry Apportionments

Where does the money go?



- **20.4% or \$1,634,440 – General Church & NEJ Apportionments:** funds the World Service Fund, Ministerial Education Fund, Episcopal Fund, Black College Fund, General Administration Fund, Africa University Fund, Inter-denominational Cooperation Fund and NEJ. (See back—up slides for details)
- **23.1% or \$1,848,412 - Conference Programs:** Funds Connectional Ministries, Conference Benevolences, Congregational Development & Church Revitalization, Disaster Response, Mission & Outreach, JFON, website (www.nyac.com), church training programs, district programs (campus, youth, ecumenical, & justice ministries) and grants for local programs.
- **17.5% or \$1,397,913 - District Superintendents:** funds the salaries, benefits, professional expenses and office expenses for our six Superintendents and their staff. Also funds the cost of six district parsonages.
- **17.6% or \$1,407,147 - Conference Administration:** funds the Finance office, Conference Center in White Plains, a portion of Bishop's office/housing, Bishop's Assistant, publications of Journals and Directories, Conference Secretary and contingencies.
- **8.9% or \$711,780 - Conference Boards & Committees:** funds Conference Sessions, Board of Trustees, Camping & Retreat Ministries, Board of Ordained Ministry, Commissions on Archives & History & other committees.

Shared Ministry Apportionments

Where does the money go?

- **5.7% or \$454,326 - Reserve for Full Funding:** Recognizes that full budget is not collected via apportionments. Ensures that certain required payments can be funded (e.g. payroll, benefits, taxes for conference staff and retiree healthcare).
- **6.0% or \$479,950 - Other Clergy Support:** Funds the cost of salaries supplements for struggling churches, clergy recruitment / assistance / transitional support, emergency aid and move costs.
- **0.8% \$64,832 - Clergy Health Benefits:** funds the costs of Healthcare Reimbursement Accounts for retirees and health coverage for those on incapacity leave.

Total 2021 Budget: \$7,998,800

Shared Ministry Apportionments

Conference-paid apportionments

There are seven Apportioned Funds assessed by the General Church:

	2021 Budget		
• World Service Fund	\$ 798,396		
• Ministerial Education Fund	250,059		
• Episcopal Fund	320,586		
• Black College Fund	115,560		
• General Administration Fund	98,322		
• Africa University Fund	25,980		
• Interdenominational Cooperation Fund	<u>3,457</u>		
Sub-total	\$1,612,360		
• Northeastern Jurisdiction	<u>22,080</u>		
Total	<u>\$1,634,440</u>	(20.4% of budget)	

For more information go to:

<http://www.umc.org/qcfa/2017-2020-financial-commitment-book-available-online>



Apportionment Inserts

- Available at www.nyac.com/inserts
- Download in pdf format
- Use in newsletters and worship bulletins
- Use to explain where apportionment money goes

CLERGY BENEFITS

Together We Make A Difference Through Shared Ministry Apportionment!

For more 100 years the General Board and Health Benefits of The United Methodist Church has been responsible for the aid of the minister, health and welfare for programs and facts for more than 18.00 and retired clergy and to employees of

Over each program is health, the health insurance program for both active and retired clergy.

Thanks to your committed support, the New York Annual Conference participation in this program will 30 other special credit provide health care access protection, and support to our NYAC in cost-effective, sustainable way.

Then to Wesleyan vision, it is our goal to the quality of health and health care for conference clergy. This integrated fund program offers leading-edge wellness benefits, solutions, resources and strategies to help clergy become as healthy as possible.

SCHOLARSHIPS

Together We Make A Difference Through Shared Ministry Apportionment!

Thanks to your support of the annual on UMC Student Day and We Sunday, students in the New York Conference can receive scholarship college and graduate school.

Each year at our annual June get University, the recipients are announced for their achievements.



World Communion Sunday is one Sunday that The United Methodist provides annually as opportunities our regular gifts to our local church

Thanks to your commitment, a funds is then returned to benefit in educating our new UMC students who are continuing careers in ministry.

YOUTH MINISTRY

Together We Make A Difference Through Shared Ministry Apportionment!

The New York Annual Conference the Office of Congregational Ministry sponsored great youth ministry and "GEMTE" "Y" an open invitation to a weekend event at the Taconic in January 27-29 with great speakers, workshops, music, and fellowship.

We financially support "Take the U school leadership program here at Churches are invited to send their training in local church ministers.



Thanks to your commitment, do ministries to also able to support as ambassadors in an annual mission February they will be returning to C photo shows is from the 2010 trip also supports the Wesleyan Center the work of the Conference Committee on Youth Ministry. Check it out at: www.nyacny.com.

ANNUAL CONFERENCE

Together We Make A Difference Through Shared Ministry Apportionment!

Thanks to your support, clergy and lay members of our 470 churches gather business and share in the common the New York Episcopal area synod conference held each June at Long Island.

This year's Sunday evening was off by the arrival of more than 1,000 members for the "Momentum of it" on Saturday. The day began with displays, games and food in the parking lot, and then progressed inside for an incredible parade of banners and the dynamic preaching of Bishop James Swanson D.D.

What an incredible time to be a United Methodist here in the NYAC!

Thanks to your support, the clergy and lay come together in a heart and celebrate as the Body of Christ and celebrate as the Body of Christ and celebrate as the Body of Christ and celebrate as the Body of Christ.

DISASTER RESPONSE

Together We Make A Difference Through Shared Ministry Apportionment!

A few years ago, this ministry did not exist thanks to your commitment as prepared for the unexpected.

Disaster response has been a real New York Annual Conference since the 2001 when we funded our own disaster response. Since then, we have certified more than 60 early response additional, we have trained some 40 volunteers to respond to disaster in

By partnering with the United Methodist Committee on Relief (UMCOR) we have been an important continuing through reconstruction in Haiti, MS home, we have responded to flood N.Y., and when the September 11th disaster damaged by fire.

The operational response of the C Mission Outreach office can support Shared Ministry Apportionment. If emergency and reduction of our Area Associate Director, Rev. Joseph Escobedo, the ministry of disaster relief continues to train, use and respond.

LEADERSHIP FOR LIFE

Together We Make A Difference Through Shared Ministry Apportionment!

Thanks to your support among at leaders get help in paying for their through the Ministerial Education & Black College Fund and the Africa

MEF supports the 10 United Methodist as well as for local junior churches continuing education, and other go strengthen the ministry of every local

The Black College Fund benefits 8 Methodist-related, historically Black 18,200 students, including those in

By supporting Africa University, you help educate students and nurture their hopes to become world leaders. Your financial gift is a gift nearly 1,200 African students from

Thanks to your support of shared ministry apportionment, students and clergy are trained for a life of Christian leadership through the work of these three educational funds.



Pastor Camp D. Lewis, and the graduates from Study in July 22

IMPROVING MINISTRY

Together We Make A Difference Through Shared Ministry Apportionment!

Thanks to your support, the New York Annual Conference has committed to creating 20 new communities of faith in the next three years. The work of six new churches has already begun, including urban and rural settings, and foreign language congregations. Twelve existing congregations will also be chosen as part of a revitalization initiative.

This mission is part of the denomination's focus on four key areas for ministry:

- Combating the diseases of poverty by improving health globally.
- Engaging in ministry with the poor.
- Creating new places for new people and revitalizing existing congregations.
- Developing principled Christian leaders for the church and the world.

These ministries are raising the bar for the future members of the church, both locally and globally. Thanks to your support, the church can be a body of transformed individuals committed to challenging and changing the urgent practices of the society in which they live.



These vibrant leaders will start six new churches.

NYAC Apportionment Data

Available at nyac.com/apportionments

The New York Annual Conference / Finance / Apportionments

Apportionments

2021 Final Apportionments

[Go here to view the final apportionments for the conference](#) (all six districts)

Understanding Apportionments

[Click here to download a pdf describing how apportionments are calculated and used by the Conference](#)

Treasurer's Remittance Report

[Click on the link to download the form for 2020: Word | Fillable, savable pdf](#)

Fitting the Budget Together

[Click here to read an article about the 2020 budget, and how it all fits together](#)

Shared Ministry Apportionments Bulletin Inserts

[Click here to download bulletin inserts highlighting the many different ways that our connectional giving helps nurture and care for the family of God in our communities and around the world.](#)



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Finance

[Apportionments](#)

[Audits](#)

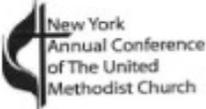
[Benefits Information](#)

[Benefits Payments Online](#)

[Connectional Giving](#)

Church Statements

New York Annual Conference
of The United Methodist Church
20 Soundview Ave
White Plains, NY 10606
www.nyac.com
For questions on this statement, please contact Fran Collins at 914-615-2223


 New York
Annual Conference
of The United
Methodist Church

First United Methodist Church

Statement Date: 3/31/2012
 Church Number: 35103
 % of budget year passed* 25%

	Monthly		Annual		Unpaid Balance	Annual % Paid
	Budget	Payments	Budget	Payments		
Current Year Apportionments						
World Service/Conf Ben	603.33	603.33	7,240.00	1,809.99	5,430.01	25%
Clergy Support	915.83	915.83	10,990.00	2,747.49	8,242.51	25%
Administration	619.33	619.33	7,432.00	1,857.99	5,574.01	25%
Ministerial Education	99.75	99.75	1,197.00	299.25	897.75	25%
Black College	39.75	39.75	477.00	119.25	357.75	25%
Missional Priority	35.00	35.00	420.00	105.00	315.00	25%
African University	8.92	8.92	107.00	26.75	80.25	25%
Total Current Year Apportionments	2,321.91	2,321.91	27,863.00	6,965.72	20,897.28	25%
Benevolences						
		Contribution This Period		Contribution Year to Date		
Bishop's Partners in Mission		500.00		1,500.00		
Halt - ERT		700.00		2,100.00		
Youth Service Fund		200.00		600.00		
Total Benevolences		1,400.00		4,200.00		
Integrity in Pensions						
	Monthly Budget	Monthly Payment	Annual Budget	Annual Payments	Unpaid Balance	Annual % Paid
Integrity in Pensions	500.00	500.00	6,000.00	500.00	5,500.00	8%
Prior Year Apportionments						
		Payments This Month	2012 Unpaid Apportionment Total	Payments Year to Date	Unpaid Balance	% Paid
Prior Year Unpaid Apportionments		200.00	8500.00	200.00	8300.00	2%
		Received This Period		Received Year to Date		
Total All Payments		54,421.91		511,865.72		

* This information is included to allow a comparison between the % of the annual budget that has been paid vs. the % of the year that has elapsed

- Mailed to churches monthly
- Provides budget for apportionments
- Provides a record of actual giving:
 - Apportionments
 - Benevolences
 - Integrity in Pensions
 - Prior year apportionments

General Church Apportioned Funds



The [World Service Fund](#) is the heart of our denomination-wide ministry, underwriting Christian mission and ministry around the world. This fund strengthens our evangelism efforts, stimulates church growth, expands Bible studies and enriches spiritual commitment. By giving to the World Service Fund we help God's children everywhere shape the lives of tomorrow's leaders and proclaim our Christian faith.

The fund demonstrates the Mission of The United Methodist Church by:

- Supporting specific local church work with children, youth, students, persons who are mentally and physically challenged, adults and older persons;
- Providing leadership and coordination for denominational ministry with youth;
- Continuing nearly 200 years of commitment to quality college and graduate education;
- Certifying United Methodist professional Christian educators, communicators and musicians;
- Assuring United Methodists speak and work to help encourage a more ethical, just & human world;
- Continuing a proud tradition of cooperation and dialogue with other faith traditions through interdenominational and ecumenical work;
- Giving our denomination a presence in the mass media and making new communications technologies accessible to the church.

General Church Apportioned Funds

The [Africa University Fund](#):

- continues to develop the first private university for young people in Africa
- offers post-secondary education for students through colleges of agriculture and natural resources, management and administration, theology, education, health sciences, and humanities and social services
- offers post graduate faculties in agriculture, management and administration, theology, health sciences, and peace and governance



The [Black College Fund](#):

- helps these institutions to maintain solid, challenging academic programs; strong faculties; and well-equipped buildings
- creates vibrant spiritual environments which encourage pride and self-esteem in the accomplishments of African-Americans
- provides opportunities for students to interact with academic staffs that serve as strong cultural and spiritual mentors
- prepares and educates people for the new global and technological world without veering from an academic excellence based on the Christian perspective of community service and social responsibility



General Church Apportioned Funds



The Episcopal Fund:

- pays the salaries of our bishops
- pays the expenses of episcopal offices
- supports the costs of providing and maintaining episcopal residences
- provides pension and health benefit coverage for bishops and their families
- provides disability coverage for bishops
- covers the costs of episcopal travel and meeting expenses
- defrays moving expenses
- provides pensions for surviving spouses, and minor children of deceased bishops

The General Administration Fund:

- implements a trustworthy system of administrative oversight and fiscal accountability
- underwrites the legislative work of the General Conference
- funds the work of the Judicial Council to adjudicate questions of church law
- maintains United Methodism's official documents and historical artifacts
- designates historical shrines, landmarks and sites

General Church Apportioned Funds



The [Interdenominational Cooperation Fund](#):

- enables United Methodists to have an effective presence in the activities of several national and worldwide ecumenical organizations
- provides the United Methodist share of the basic budgets of those organizations which relate to the ecumenical responsibilities of the Council of Bishops and the General Commission on Christian Unity and Interreligious Concerns
- pays for the travel expenses of United Methodist representatives to meetings of these organizations

The [Ministerial Education Fund](#):

- enables churches to unify and expand financial support for the recruitment and education of future pastors and bishops
- equips annual conferences to meet the increased needs of people in the ministry
- accounts for 12 to 20 percent of the annual budget of most United Methodist seminaries
- 25% of the receipts assist candidates for ministry, to support continuing education for pastors and clergy recruitment and to provide financial aid for students in your annual conference.
- 75% is disbursed to the 13 United Methodist seminaries to assist candidates for ordained ministry through scholarships and faculty salaries. It also goes to the General Board of Higher Education and Ministry to support the work of the Division of Ordained Ministry.

