



**MEMBERSHIP & PARTICIPATION**  
**Table 1** of the Local Church Report to the Annual Conference  
 The General Council on Finance and Administration of The United Methodist Church  
 2017-2020 Quadrennium

Alignment Number \_\_\_\_\_  
 GCNO \_\_\_\_\_  
 Employer ID No. (Federal Tax ID No.) \_\_\_\_\_

State \_\_\_\_\_ Pastor \_\_\_\_\_  
 County \_\_\_\_\_ Church \_\_\_\_\_  
 Charge \_\_\_\_\_ District \_\_\_\_\_  
 Reports for the year ending December 31, 2018 or for the period \_\_\_\_\_

|                              |  | <u>2018</u> |
|------------------------------|--|-------------|
| <b>Professing Membership</b> |  |             |
| 1                            | Total professing members reported at the close of last year        |             |
| 2a                           | Received this year on Profession of Faith through confirmation     |             |
| 2b                           | Received this year on Profession of Faith other than confirmation  |             |
| 2c                           | Membership restored by Affirmation of Faith                        |             |
| 2d                           | Added by correction  |             |
| 2e                           | Transferred in from another United Methodist Church                |             |
| 2f                           | Transferred in from a non-United Methodist Church                  |             |
| 3a                           | Removed by Charge Conference Action                                |             |
| 3b                           | Withdrawn from Professing Membership                               |             |
| 3c                           | Removed by Correction  |             |
| 3d                           | Transferred out to another United Methodist Church                 |             |
| 3e                           | Transferred out to a non-United Methodist Church                   |             |
| 3f                           | Removed by death/deceased  |             |
| 4                            | <b>TOTAL PROFESSING MEMBERS</b> reported at the close of this year |             |
| <b>Membership Ethnicity</b>  |  |             |
| 5a1                          | Korean   |             |
| 5a2                          | Chinese  |             |
| 5a3                          | Japanese   |             |
| 5a4                          | All other Asians   |             |
| 5a5                          | Total Asians   |             |
| 5b                           | Black  |             |
| 5c                           | Hispanic/Latino  |             |
| 5d                           | Native American  |             |
| 5e                           | Pacific Islander   |             |
| 5f                           | White  |             |
| 5g                           | Multiracial  |             |
| 5h                           | <b>TOTAL MEMBERSHIP ETHNICITY</b> (5a5+5b+5c+5d+5e+5f+5g = 5h = 4) |             |
| <b>Membership Gender</b>     |  |             |
| 6a                           | Female   |             |
| 6b                           | Male   |             |
| 6                            | <b>TOTAL MEMBERSHIP GENDER</b> (6a+6b = 6 = 4)                     |             |
| 7                            | Average attendance at all weekly worship services                  |             |
| 7a                           | Number of persons who worship online                               |             |
| 8a                           | Number of persons baptized this year (0-12 Years)                  |             |

|   |   |                      |
|---|---|----------------------|
| 8b  | Number of persons baptized this year (ages 13 or older)   | <input type="text"/> |
| 8   | Total number of persons baptized this year (sum of 8a+8b)   | <input type="text"/> |
| 9   | Total Baptized Members who have not become Professing Members   | <input type="text"/> |
| 10  | Number of other constituents of the church  | <input type="text"/> |
| <b>PARTICIPANTS IN CHRISTIAN FORMATION GROUPS (CFG), including Sunday School, educational classes, and other small group ministries</b> |   | <input type="text"/> |
| 11a   | Number of CHILDREN CFG participants and leaders (ages 0-11)   | <input type="text"/> |
| 11b   | Number of YOUTH CFG participants and leaders (ages 12-18)   | <input type="text"/> |
| 11c   | Number of YOUNG ADULTS CFG participants and leaders (ages 19-30)  | <input type="text"/> |
| 11d   | Number of OTHER ADULT CFG participants and leaders (ages 31+)   | <input type="text"/> |
| 11  | TOTAL Christian Formation Group Participants (Total of lines 11a-d)   | <input type="text"/> |
| <b>Other Classes and Education</b>  |   | <input type="text"/> |
| 12  | Total enrolled in confirmation preparation classes this year  | <input type="text"/> |
| 13  | Average weekly attendance (all ages) in Sunday Church School or other weekly education classes                    | <input type="text"/> |
| 14  | Number of participants in Vacation Bible School   | <input type="text"/> |
| 15  | Number of ongoing Sunday Church School Classes offered  | <input type="text"/> |
| 16  | Number of ongoing small groups, support groups, or classes offered (other than Sunday Church School)              | <input type="text"/> |
| 17  | Number of support groups or small groups offered for a short term only  | <input type="text"/> |
| 18a   | Membership in United Methodist Men  | <input type="text"/> |
| 18b   | Amount paid for projects (UMM)  | <input type="text"/> |
| 19a   | Membership in United Methodist Women  | <input type="text"/> |
| 19b   | Amount paid for local church and community work (UMW)   | <input type="text"/> |
| <b>Mission Engagement</b>   |   | <input type="text"/> |
| 20a   | Number of UMVIM teams sent from this local church   | <input type="text"/> |
| 20b   | Number of persons sent out on UMVIM teams from this local church  | <input type="text"/> |
| 21  | Total Number of community ministries for outreach, justice, and mercy offered by this local church                | <input type="text"/> |
| 21a   | Of the ministries counted in Line 21, how many focus on global/regional health?                                   | <input type="text"/> |
| 21b   | Of the ministries counted in Line 21, how many focus on engaging in ministry with the poor/socially marginalized? | <input type="text"/> |
| 22  | Number of persons from your congregation serving in mission/community ministries                                  | <input type="text"/> |
| 23  | Number of persons served by community ministries for outreach, justice, and mercy                                 | <input type="text"/> |



**CHURCH ASSETS & EXPENSES**  
**Table 2** of the Local Church Report to the Annual Conference  
 The General Council on Finance and Administration of The United Methodist Church  
 2017-2020 Quadrennium

Alignment Number \_\_\_\_\_

GCNO \_\_\_\_\_

Employer ID No. (Federal Tax ID No.) \_\_\_\_\_

State \_\_\_\_\_

Pastor \_\_\_\_\_

County \_\_\_\_\_

Church \_\_\_\_\_

Charge \_\_\_\_\_

District \_\_\_\_\_

Reports for the year ending December 31, 2018

or for the period \_\_\_\_\_

|   |  | <b>2018</b> |
|---|--|-------------|
| <b>Assets and Debt</b>                    |  |             |
| 24  | Market value of church-owned land, buildings, vehicles and equipment   |             |
| 25  | Market value of financial and other liquid assets  |             |
| 26  | Debt secured by church physical assets   |             |
| 27  | Other debt   |             |
| <b>Church Expenditures</b>                |  |             |
| 28  | Amount APPORTIONED to the local church by the CONFERENCE (this line is PREFILLED by the Conference office)   |             |
| 29  | Amount PAID by the local church for all apportioned causes to AC Treasurer (this line is PREFILLED by the Conference office)   |             |
| <b>Benevolent Giving</b>                  |  |             |
| 30  | *General Advance Specials  |             |
| 31  | *World Service Specials  |             |
| 32  | *Annual Conference Advance Specials  |             |
| 33  | *Youth Service Fund  |             |
| 34  | Total amount of all other funds sent to AC Treasurer for connectional mission and ministry (not Apportionments).   |             |
| 35  | *Total Annual Conference Special Sundays Offerings (this line is PREFILLED by the Conference office)   |             |
| 36a                                       | *Human Relations Sunday (this line is PREFILLED by the Conference office)  |             |
| 36b                                       | *UMCOR Sunday -formerly One Great Hour of Sharing (this line is PREFILLED by the Conference Office)  |             |
| 36c                                       | *Peace with Justice Sunday (this line is PREFILLED by the Conference office)   |             |
| 36d                                       | *Native American Ministries Sunday (this line is PREFILLED by the Conference office)   |             |
| 36e                                       | *World Communion Sunday (this line is PREFILLED by the Conference office)  |             |
| 36f                                       | *U.M. Student Day (this line is PREFILLED by the Conference office)  |             |
| 37  | Total amount given directly to United Methodist causes (not sent to Conference)  |             |
| 38  | Total amount given to non-United Methodist benevolent and charitable causes  |             |
| <b>Clergy Pension and Health Benefits</b> |  |             |
| 39  | Total direct-billed and/or non-apportioned clergy pension and other non-health benefits (this line is PREFILLED by the Conference office)  |             |
| 40  | Total direct-billed and/or non-apportioned clergy health benefits (this line is PREFILLED by the Conference office)  |             |
| <b>Pastor Compensation</b>                |  |             |
| 41a                                       | Base compensation paid to/for the Senior Pastor or other person assigned or appointed in the lead pastoral role to the church (this person could be anyone, as long as he/she is assigned or appointed to the lead pastor role). |             |
| 41b                                       | Equitable Compensation received from the Annual Conference for pastor. Line pre-filled; **DO NOT CHANGE**  |             |
| 41c                                       | Net pastor salary. Should be 41a - 41b.  |             |

|  |  |                      |
|--|--|----------------------|
| 41d  | Base compensation paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role. | <input type="text"/> |
| 41e  | Base compensation paid to/for any Deacons not included in 41c or 41d.  | <input type="text"/> |
|  |  |                      |
| 42a  | Housing benefits paid to/for Lead Pastor or person in lead pastoral role as described in 41a in lieu of parsonage  | <input type="text"/> |
| 42b  | Housing benefits paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role.  | <input type="text"/> |
| 42c  | Housing benefits paid to/for any Deacons not included in 41a or 41b.   | <input type="text"/> |
| 43   | Total amount paid to pastor and associate(s) for accountable reimbursements  | <input type="text"/> |
| 44   | Total amount paid to pastor and associate(s) for any other cash allowances (non accountable)   | <input type="text"/> |
| 45   | Total amount paid in salary and benefits for all other church staff and diaconal ministers   | <input type="text"/> |
| <b>Program and Operating Expenses</b>          |  |                      |
| 46   | Total amount spent for local church program expenses   | <input type="text"/> |
| 47a  | Total amount spent for office expenses   | <input type="text"/> |
| 47b  | Total amount spent for property, maintenance , utilities etc. for the church   | <input type="text"/> |
| <b>Debt Payments and Building Improvements</b> |  |                      |
| 48   | Total amount paid for principal and interest on indebtedness, loans, mortgages, etc.   | <input type="text"/> |
| 49   | Total amount paid on capital expenditures for building, improvements, and major equipment purchases  | <input type="text"/> |
| 50a  | Apport Base Data for Non Reporters   | <input type="text"/> |
| 50b  | TOTAL CHURCH EXPENSES (add lines 29 through 40 + lines 41c through 49)   | <input type="text"/> |
| 50c  | APPORTIONMENT BASE***ADD LINES 41c,41d,41e,43,44,45,46,and 47a   | <input type="text"/> |



**CHURCH INCOME**  
**Table 3** of the Local Church Report to the Annual Conference  
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 2017-2020 Quadrennium

Alignment Number \_\_\_\_\_  
 GCNO \_\_\_\_\_  
 Employer ID No. (Federal Tax ID No.) \_\_\_\_\_

State \_\_\_\_\_ Pastor \_\_\_\_\_  
 County \_\_\_\_\_ Church \_\_\_\_\_  
 Charge \_\_\_\_\_ District \_\_\_\_\_  
 Reports for the year ending December 31, 2018 or for the period \_\_\_\_\_

|  |   | <b>2018</b>          |
|--|---|----------------------|
| 51   | Number of giving units  | <input type="text"/> |
| Received for Annual Budget/Spending Plan                             |   | <input type="text"/> |
| 52a  | Amount received through pledges   | <input type="text"/> |
| 52b  | Amount received from non-pledging, but identified givers  | <input type="text"/> |
| 52c  | Amount received from unidentified givers  | <input type="text"/> |
| 52d  | Amount received from interest and dividends and/or transferred from liquid assets   | <input type="text"/> |
| 52e  | Amount received from Sale of Church Assets for Budget   | <input type="text"/> |
| 52f  | Amount received through building use fees, contributions, and rentals   | <input type="text"/> |
| 52g  | Amount received through fundraisers and other sources   | <input type="text"/> |
| 52   | Total income for annual budget/spending plan  | <input type="text"/> |
| Received for Capital Campaigns and other designated special projects |   | <input type="text"/> |
| 53a  | Capital campaigns   | <input type="text"/> |
| 53b  | Memorials, endowments, and bequests   | <input type="text"/> |
| 53c  | Funds from other sources and projects, including sale of buildings  | <input type="text"/> |
| 53d  | Amount received for Special Sundays, General Advance Specials, World Service Specials, Conference Advance Specials and other forms of directed benevolent (charitable) giving | <input type="text"/> |
| 53   | Total income for designated causes including capital campaign and other special projects  | <input type="text"/> |
| Income from Connectional Funds or other external sources             |   | <input type="text"/> |
| 54a  | Equitable Compensation Funds received by Church or Pastor (this line is PREFILLED by the Conference office)   | <input type="text"/> |
| 54b  | Advance Special, apportioned, and connectional funds received by church   | <input type="text"/> |
| 54c  | Other grants and financial support from institutional sources   | <input type="text"/> |
| 54   | Total income from connectional and other institutional sources outside the local church   | <input type="text"/> |
| 55   | <b>TOTAL CHURCH INCOME (Sum of Lines 52 + 53 + 54)</b>  | <input type="text"/> |